

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC.
(f/k/a Compute North Holdings, Inc.), *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
)
) (Jointly Administered)
)

OMNIBUS CERTIFICATE OF NO OBJECTION

Pursuant to the Procedures for Complex Chapter 11 Cases in the Southern District of Texas, the undersigned representatives of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) and its affiliates (collectively, the “Debtors”) certify as follows:

1. On February 14, 2023, the Debtors filed the following documents:
 - a. *First Interim Fee Application of Paul Hastings LLP, Counsel to the Debtors, for Allowance and Payment of Fees and Expenses for the Period from September 22, 2022 Through December 31, 2022* (the “Paul Hastings Application”) [Docket No. 978],

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

- b. *Complex Case Fee Application Coversheet (Hourly)* (the “Portage Point Application”) [Docket No. 977],
- c. *Cover Sheet for First Interim Fee Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period of September 22, 2022, To and Including December 31, 2022* (the “Jefferies Application”, and together with the Paul Hastings Application and the Portage Point Application, the “Applications”) [Docket No. 976].

2. The deadline for parties to file responses to the relief requested in the Applications was March 7, 2023 (the “Objection Deadline”). More than 24 hours have passed since the Objection Deadline. Counsel for the Debtors has reviewed the Court’s docket and no objection/response to the relief requested in the Applications appears thereon. Counsel for the Debtors has not received any objection or response to the Applications, and is not aware of any such objection or response.

3. Attached hereto are proposed forms of order granting the relief requested in the Applications (the “Proposed Orders”). Also attached hereto are redlines of the Proposed Orders reflecting non-substantive changes between the Proposed Orders and the proposed orders attached to the Applications, as applicable.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Orders, granting the relief requested in the Applications, and granting such other and further relief as the Court may deem proper.

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Respectfully submitted,

Dated: March 13, 2023
Houston, Texas

/s/ James T. Grogan III

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